NOTICE OF PUBLIC HEARING

Notice is hereby given that the Housing Finance Authority of Pinellas County, Florida (the "Authority") will hold and conduct a public hearing to be held on June 22, 2023 beginning at 8:30 a.m. or as soon thereafter as such matters may be heard, at the offices of the Authority located at 450 Carillon Parkway, Suite 105, St. Petersburg, Florida 33716, for the purpose of receiving comments and hearing discussion concerning a plan of financing (within the meaning of Section 147(f) of the Internal Revenue Code of 1986, as amended), on the following:

1. The proposed issuance by the Authority of its Multifamily Housing Revenue Bonds (Skyway Lofts II), Series 2023, in an aggregate principal amount of not to exceed \$12,500,000 in one or more installments or series, the proceeds of which will be used to finance the acquisition, construction and equipping of a 66 unit multifamily rental housing facility for persons or families of moderate, middle or lesser income within the City of St. Petersburg, Pinellas County, to be located at 3800 34th Street South, St. Petersburg, Florida 33711, which will initially be owned and operated by Blue Pinellas 2, LLC, a Florida limited liability company, or one of its affiliates.

2. The proposed issuance by the Authority of its Multifamily Housing Revenue Bonds (Lealman Heights), Series 2023, in an aggregate principal amount of not to exceed \$19,000,000 in one or more installments or series, the proceeds of which will be used to finance the acquisition, construction and equipping of an 86 unit multifamily rental housing facility for persons or families of moderate, middle or lesser income within the unincorporated area of Pinellas County, to be located on four contiguous sites near the intersection of 40th Street North and 57th Avenue North, Pinellas County, Florida 33714, which will initially be owned and operated by SP Pinellas II LLC, a Florida limited liability company, or one of its affiliates.

All interested parties are invited to present their comments at the time and place set forth above.

Persons are advised that, if they decide to appeal any decision made at this hearing, they will need a record of the proceedings, and, for such purpose, they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

In accordance with the Americans with Disabilities Act, persons needing a special accommodation to participate in this proceeding should contact the individual or agency publishing this notice no later than seven days prior to the proceeding at the address given in this notice. Telephone: 727-847-8110; 1-800-955-8771 (TTD) or 1-800-955-8770 (V), via Florida Relay Service.

HOUSING FINANCE AUTHORITY OF PINELLAS COUNTY, FLORIDA