

Human Resources Helping *u* succeed

2026 Affidavit of Domestic Partnership & Certification for Dependent Tax Status

1. Domestic Partnership

It is defined as an employee and one other person of the same or opposite sex. Each of the undersigned attest that we satisfy the definition of domestic partners below:

- a) We are a couple in a relationship of mutual support, caring, and commitment.
- b) We are each other's sole domestic partner.
- c) We share the same permanent residence.
- d) We are jointly responsible for each other's financial welfare and living expenses.
- e) We are not related by blood or a degree of closeness which would prohibit marriage in the law of state in which we reside.
- f) Each of us is at least 18 years of age.
- g) Each of us is mentally competent to consent to contract.
- h) Neither of us is legally married to anyone.

2. Termination of Domestic Partnership

I, the undersigned employee, agree to inform Pinellas County Human Resources Employee Benefits if there is any change in our status as domestic partners as attested to in this statement. I will notify Employee Benefits within thirty one (31) days of such change by filing a <u>Termination Statement of Domestic Partnership</u>.

I understand that if this Domestic Partnership ends, another Affidavit of Domestic Partnership cannot be filed until six (6) months after.

We understand that the termination of our domestic partnership will terminate health and/or dental plan coverage of the domestic partner as well as any dependents of such domestic partner.

3. Documentation of Joint Responsibility

We, the undersigned employee and partner confirm joint responsibility as attested by at least **two (2)** of the following items selected (please provide the documents to Human Resources with your form):

Joint mortgage, joint property tax identification, or joint tenancy on a residential lease
Joint bank account (checking or savings)
Joint liabilities (credit cards, car loans, utilities),
Joint ownership of significant property (vehicle, real estate, boat, etc.)
Durable property or health care powers of attorney
Naming each other as primary beneficiary in wills, life insurance policies, or retirement annuities
Written agreements or contracts regarding the relationship showing mutual support obligation

4. Other

We understand that any false or misleading statements made in order to receive benefits for which we do not qualify may subject the individual employed by Pinellas County to disciplinary action, up to and including termination of employment, loss of benefits, an obligation to reimburse Pinellas County for any costs involved in providing benefits coverage, and possible legal action.

We have provided the information in this statement for the sole purpose of determining our eligibility for Pinellas County-sponsored domestic partnership benefits. We understand that this information will be held confidential insofar as the law allows.

We understand that this Affidavit of Domestic Partnership will cease to be valid on the earlier of the last day of the year or the execution of a <u>Termination Statement of Domestic Partnership</u>, or another qualifying life event.

Except as provided below, we understand that only the employee portion of the health and/or dental plan premium can be a pre-tax payroll deduction. The portion pertaining to the partner and children of the partner is post-tax and the value of the benefit must be reported as imputed income on the employee's annual W-2.

I understand that Pinellas County requires submission of a completed Certification for Dependent Tax Status (see page 3) and will use this certification to decide whether to treat my domestic partner and, if applicable, my domestic partner's child(ren) as my tax dependent(s) for healthcare purposes and that if I fail to complete this certification or any recertification requested by Pinellas County, then Pinellas County will assume that the individual(s) do(es) not qualify as my federal tax dependent(s) for health coverage purposes.

Refer to the **Domestic Partner FAQs** for additional details and important information.

EMPLOYEE		
Employee Name	Employee Signature (Do not sign until you are in front of a notary public.)	
Employee ID Number		
STATE OF FLORIDA COUNTY OF		
Sworn to (or affirmed) and subscribed before me this _	day of	, 20,
by		
Signature of Notary Public DOMESTIC PARTNER		
Domestic Partner Name	Domestic Partner Signature (Do not sign until you are in front of a notary public.)	
STATE OF FLORIDA COUNTY OF		
Sworn to (or affirmed) and subscribed before me this _	day of	20,
by		
Signature of Notary Public		

Please note the certification on the following page must also be completed but does not need to be notarized.

2026 Certification for Dependent Tax Status

I have read the information in this document, and I understand the requirements in the Internal Revenue Code for qualifying a domestic partner and/or a domestic partner's child or children as my federal tax dependent(s) for health coverage purposes. I understand that due to the potential impact of any imputed income, I should seek advice from a competent tax professional before certifying as to the tax status of covered individuals. I may wish to refer to www.irs.gov for information. For example, IRS worksheet Publication 501 can be used for determining the support tests under Internal Revenue Code section 152.

The individual(s) listed below qualify as my fed	leral tax dependent(s) for health cover	rage purposes for	2026:
Domestic partner's name:	Birth date	\textstyle Yes	□ No
List each child of a domestic partner to be certified	d as a tax dependent:		
	Birth date	U Yes	□ No
	Birth date	Q Yes	☐ No
	Birth date	Q Yes	□ No
	Birth date	Q Yes	□ No
the above person(s) as my tax dependent(s) for he Certification or any recertification requested by Findividual(s) do(es) not qualify as my federal tax. I agree to reimburse Pinellas County for any and attorneys' fees) that Pinellas County may incur a incorrect in any respect, or if I fail to provide the I hereby certify that the above statements are true making a false statement may subject me to discilloss of benefits, an obligation to reimburse Pinell and possible legal action. Type or Print Name	Pinellas County, then Pinellas County dependent(s) for health coverage put all taxes, penalties, or other losses (is a result of its reliance on this Certification of the required above. The and correct. Additionally, I acknow iplinary action, up to and including to	y will assume the arposes. Including reasons fication if it is under the armination of emissions.	able ntrue or ingly iploymen

Submit this completed form and documents to Employee Benefits, Human Resources, Annex Building, 400 S. Ft. Harrison Ave., Clearwater, FL 33756, or fax to (727) 453-3573.

Questions? Call Benefits at (727) 464-3367, option 1.