

NOTICE OF PUBLIC HEARING

NOTICE IS HEREBY GIVEN that the Board of County Commissioners of Pinellas County, Florida will consider the approval of the reissuance, for federal tax purposes (the "Reissuance"), of the not to exceed \$3,528,367.30 Pinellas County Educational Facilities Authority Revenue Refunding Bond (Saint Paul's School Project), Series 2015 (the "Series 2015 Bond"), originally issued by the Pinellas County Educational Facilities Authority on behalf of Saint Paul's School, Inc. (the "Borrower"), a Florida not for profit corporation organized and recognized as an exempt organization under section 501(c)(3) of the Internal Revenue Code of 1986, as amended (the "Code").

The proceeds of the Series 2015 Bond were used by the Borrower to (i) refund the Pinellas County Educational Facilities Authority Revenue Bond (Saint Paul's School, Inc. Project), Series 2005, the proceeds of which were used to finance the construction and equipping of a classroom building, to finance improvements and renovations to an existing classroom building and to make certain related capital improvements, all at the Borrower's campus located at 1600 St. Paul's Drive, Clearwater, Pinellas County, Florida 33764, and (ii) pay all or a portion of the costs of issuance of the Series 2015 Bond (collectively, the "Refinanced Project"). The Refinanced Project will continue to be owned by the Borrower.

This notice is provided for a public hearing to be held regarding the Reissuance and the nature and location of the Refinanced Project at a meeting on July 21, 2026, commencing at 6:00 P.M., or as soon thereafter as may be heard, in the Pinellas County Communication's Palm Room, 333 Chestnut Street Clearwater, Florida 33756, with virtual participation utilizing Communications Media Technology (CMT) on the Zoom platform.

THE SERIES 2015 BOND WILL NOT CONSTITUTE A DEBT OF THE STATE OF FLORIDA, PINELLAS COUNTY, OR ANY POLITICAL SUBDIVISION THEREOF, but will be payable solely from payments made by the Borrower.

The hearing is being held for the purpose of affording residents of Pinellas County, Florida and other interested persons an opportunity to express their views, both orally and in writing, on the proposed Reissuance.

The public hearing will be streamed live at <https://youtube.com/pcctv1> and www.pinellascounty.org/TV, and broadcast on the Pinellas County cable public access channels:

Spectrum Channel 637

Frontier Channel 44

WOW! Channel 18

Members of the public wishing to address the body may attend in person, virtually or provide comments in advance. Members of the public are strongly encouraged to participate virtually or to provide comments in advance.

Members of the public wishing to address the body virtually via Zoom or by phone are required to preregister by 5:00 P.M. the day before the meeting. The agenda for this meeting and information about participation options can be found at <https://pinellas.gov/pinellas-county-board-of-county-commissioners/>.

Members of the public who cannot access the registration form via the internet may call (727) 464-3000 to request assistance preregistering.

Members of the public wishing to provide comment in advance may call the Agenda Comment Line at (727) 464-4400 or complete the online comment form at <https://www.mypinellasclerk.gov/Home/Finance#1639309-bcc-meetings>. Comments on any agenda item must be submitted by 5:00 P.M. the day before the meeting.

Persons who are deaf or hard of hearing may provide public input on any agenda item through use of the State of Florida's relay service at 7-1-1.

All comments on any agenda item received by 5:00 P.M. the day before the meeting will be included as part of the official record for this meeting and will be available to be considered by the County Commission prior to any action taken.

Persons are advised that if they decide to appeal any decision made at this meeting, they will need a record of the proceedings, and for such purpose they may need to ensure that a verbatim record of the proceedings is made, which record includes the testimony and evidence upon which the appeal is to be based.

PERSONS WITH DISABILITIES WHO NEED REASONABLE ACCOMMODATIONS TO EFFECTIVELY PARTICIPATE IN THIS MEETING ARE ASKED TO CONTACT PINELLAS COUNTY'S OFFICE OF HUMAN RIGHTS BY E-MAILING SUCH REQUESTS TO ACCOMMODATIONS@PINELLAS.GOV AT LEAST THREE (3) BUSINESS DAYS IN ADVANCE OF THE NEED FOR REASONABLE ACCOMMODATION. YOU MAY ALSO CALL (727) 464-4882 (VOICE) OR (727) 464-4062 (TDD). MORE INFORMATION ABOUT THE ADA, AND REASONABLE ACCOMMODATION, MAY BE FOUND AT <https://pinellas.gov/americans-with-disabilities-act-public-accommodations/>.